IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF OHIO
WESTERN DIVISION

IN RE:	)	Case No. 26-31894
	)	
LOURDES UNIVERSITY and	)	CHAPTER 11
LOURDES PROPERTIES, LLC, [1],	)	
Jointly Administered Debtors-in-Possession	)	Judge Mary Ann Whipple

NOTICE OF MONTHLY FEE STATEMENT FOR DEBTOR'S CHIEF RESTRUCTURING OFFICER FOR THE PERIOD OF AUGUST 10, 2026 THROUGH AUGUST 30, 2026

PLEASE TAKE NOTICE that pursuant to the Order of the Bankruptcy Court dated October 26, 2026 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, the Monthly Fee Statement for Debtor's Counsel for the period of August 10, 2026 through August 31, 2026 is attached hereto.

Dated: Uniondale, New York
October 29, 2026

Cullen and Dykman LLP

By: */s/ Bonnie L. Pollack*
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Attorneys for Lourdes University and Lourdes Properties, LLC

[1] The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: Lourdes University (6547); and Lourdes Properties, LLC (8998). The location of the Debtors' principal place of business is 6832 Convent Blvd., Sylvania, Ohio 43560.

Hillyer Group, LLC.

Fees and Expenses 8-10-26 through 8-31-26

Lourdes University Engagement	**Hours**	**Rate**	**Total**
John Hillyer	68.5	$445	$29,592.50
Christine Nelson	0.7	$300	$210.00
Mark Uhrich	76.2	$445	$33,140.05
Stephen Morris	1.9	$350	$665.00
Timothy Umberger	63.6	$445	$27,642.90
Andrew Vitullo	27.7	$425	$11,772.50
Expenses			$685.80
Total Fees and Expenses	238.6		**$103,708.75**

John T. Hillyer
Lourdes University

Person

Receiver	Date	Description	Time	Rate	Total
John Hillyer	10-Aug	Review motions, review DIP Budget, review projected cash flow, staff planning, review DIP Loan Term Sheet, confer with attorneys & Hillyer Group team, review default notice, review press release draft	4.5	$445	$2,002.50
John Hillyer	11-Aug	Budget & cash flow revisions, review motions, final DIP Loan Term Sheet, manage staff inquiries, confer with Hillyer Group team, review controller task list, review declaration language, insurance exhibit, Mercy College	3.9	$445	$1,735.50
John Hillyer	12-Aug	Review & assist edits to motions, review old IT equipment update, Microsoft subscription use of LU fields, confer with M.Uhrich on creditor notice, review organization chart, timing, review declaration document, P-Card topic, update project plan	5.5	$445	$2,447.50
John Hillyer	13-Aug	Prepare for hearing, work on cross examination, source information for First Day Motions, confer with Hillyer Group team, wage motion, Site visit/tour, commwith staff, review BNY draft, foreign activity insurance,	6.9	$445	$3,070.50
John Hillyer	13-Aug	Travel (2 hours @ 50% hourly)	2	$223	$445.00
John Hillyer	14-Aug	Prepare for court hearing, gather information attend hearing, confer with HG team, Travel (2hrs @ 50% hourly)	6.6	$445	$2,937.00
John Hillyer	14-Aug	Travel (2hrs @ 50% hourly)	2	$223	$445.00
John Hillyer	15-Aug	Revise project tasks, confer A.Vitullo	0.9	$445	$400.50
John Hillyer	16-Aug	Review Chapter 11 deliverables, confer with HG team, prioritize weeks objectives, review T.Umberger staffing recommendation	1.2	$445	$534.00
John Hillyer	17-Aug	Confer with Hillyer Group team, conference call B.Pollack/HG, BK procedural deliverables, manage wind down tasks student account status, update on COBRA, Workmen's Comp, Audits, staffing extensions, Upward bound program, clearing of select checks, review auto transfers status, sales tax, follow up on life long learning program, records retention, T.Umberger update on other entities	3.8	$445	$1,691.00

John Hillyer	18-Aug	Prepare materials for IDI meeting, review A.Vitullo property update, confer with Hillyer Group team, unknown entities, apartment security, utilities, call with B.Pollack & HG team, IDI conference call	2.6	$445	$1,157.00
John Hillyer	19-Aug	Review analysis from T.Umberger, M.Uhrich, Real Estate update with A.Vitullo, update project task list, review IDI forms, monitor emails regarding tasks being managed by Hillyer Group team, review staff extensions, follow up with M.Uhrich P-Cards, updates on bank accounts,	3.6	$445	$1,602.00
John Hillyer	20-Aug	Prep and attend IDI conference call, confer with B.Pollack on Properties process, revise project task list, conference call NAP topic; confer with M.Uhrich; confer with S.Morris	3.5	$445	$1,557.50
John Hillyer	21-Aug	IDI Questions/answers, review Insurance analysis, confer with Hillyer Group team, confer with A.Vitullo RE broker, LP insurance, fine art, monitor bounce checks	1.9	$445	$845.50
John Hillyer	23-Aug	Review cash mgmt. motion draft	0.2	$445	$89.00
John Hillyer	24-Aug	Confer with Hillyer Group team, Life Longer Learning direction, cash motion, review transition matrix, confer B.Pollack	1.4	$445	$623.00
John Hillyer	25-Aug	Review Lifelong learning agreement draft and confer with M.Uhrich, manage B.Pollack information requests/questions on multiple topics, confer with Hillyer Group team	2.4	$445	$1,068.00
John Hillyer	26-Aug	Confer with T.Umberger prioritization, Cash reporting confer with Hillyer Group team student debt, scan/send id bank access, health insurance costs, follow up on Lifelong learning status, Toledo/Edison agreement, deposit agreement, assigning work to Gregor CPA, LU conference call, review letter regarding process	2.8	$445	$1,246.00
John Hillyer	27-Aug	Prepare/Conference call with Attorneys, Lifelong learning agreement / Motion, work on DIP accounts, payroll funding / utility deposit accounts / Toledo/Edison payment	3.1	$445	$1,379.50
John Hillyer	28-Aug	Manage payroll, funding, utilities deposit Toledo/Edison, work on DIP budget, confer with Hillyer Group team, 13 week cash flow, DIP account setups	6.4	$445	$2,848.00
John Hillyer	29-Aug	Confer with Board Chair, work on DIP budget, review bank account information, update team on priority tasks	1.2	$445	$534.00

John Hillyer	30-Aug	Work on DIP budget, confer with Hillyer Group team, review communication proposal, Verification of checks written, Systems needs going forward, confer bank balances, clarification on Bond related accounts	2.1	$445	$934.50
		TOTALS:	**68.5**		**$29,593**

John T. Hillyer
Lourdes University

Staff	Date	Description	Hours	Rate	Total
Christine Nelson	10-Aug	Work on collecting staff time and prepare Invoice	0.7	$300	$210.00
Christine Nelson			**0.7**	**$300**	**$210.00**
Mark Uhrich	10-Aug	Travel - Drive to/from Lourdes University Billed at 50%	3.5	$225	$788.55
Mark Uhrich	10-Aug	Multiple onsite meetings with Lourdes personnel, updates, planning next teps; confer with Hillyer Group team	4	$445	$1,780.00
Mark Uhrich	11-Aug	Review filing related correspondence and files; confer with Dr. Beutel; confer with Mr. Hillyer and Hillyer Group team	2.2	$445	$979.00
Mark Uhrich	12-Aug	Review / update data for legal team and HG team; confer with J.Hillyer	1.5	$445	$667.50
Mark Uhrich	13-Aug	Prepare and attend LU team closure group meeting and review/respond to correspondence and conference calls; review student AR, attend to campus related operations; confer with Hillyer Group team	5.2	$445	$2,314.00
Mark Uhrich	14-Aug	Confer with Mr. Mullen; conference with Ms. Baker and Mr. Umberger re: payroll; update on security matters; correspond with LU team and update Mr. Hillyer on Operational matters	2.1	$445	$934.50
Mark Uhrich	16-Aug	Correspond with Dr. Beutel re: Diplomas, Mercy and student accounts; update legal team re: Record Retention agreement with UT. Confer with Hillyer Group team	1.5	$445	$667.50
Mark Uhrich	17-Aug	Confer with Dr. Beutel re: Retention Agreement and related; confer with Ms. Bennett re: DOE programs and Life Long Learning Program; Teams conference with Legal and Hillyer Group team; Review and reply to correspondence re: student housing, facility security, Mercy College, facilities	6.2	$445	$2,759.00
Mark Uhrich	18-Aug	Confer with Dr. Weisgerber re: Direct Loan Programs and related; Confer with Sr. Nancy and Ms. Bennett re: LLL program; review correspondence re: tenants, FFE Mercy, confer with Mr. Umberger and Mr. Hillyer re: budget, programs and staffing	3	$445	$1,335.00
Mark Uhrich	19-Aug	Review docs and Confer with Dr. Beutel re: Lab supplies disposal, Record Retention Agreement and related; Review and reply to correspondence re: student housing, Nursing lab use Mercy College, NAP, Perkins Program, Student AR; Review and respond to correspondence; confer with J.Hillyer	6.5	$445	$2,892.50
Mark Uhrich	20-Aug	Prepare and attend IDI and research/respond to open items; confer with Mr. Hillyer re: NAP, RRA, Mercy College. Conferwith Dr. Beutel re: FF&E and inventory in Labs; correspond with vendor	5	$445	$2,225.00
Mark Uhrich	21-Aug	Review all employees and projections, confer with Geri and Carrie; confer with Mr. Umberger re: budget, payroll, tasks list, Upward Bound; Confer with Ms. Pollack	7	$445	$3,115.00
Mark Uhrich	23-Aug	Correspond with Hillyer Group and Cullen teams re: budget, AP and review operational and related Matters	1.2	$445	$534.00
Mark Uhrich	25-Aug	Confer with Ms. Rugerio re: Student Accounts and related; Confer with Legal team re: cash management; IT issue and staffing projections for multiple projects; Confer with Ms. Baker re: A, bank accounts, records; review/reply to email correspondence re: accounting, NAP, and operational; correspond with Ms. Blank and Mr. Umberger re: accounting matters; confer with J.Hillyer	7.5	$445	$3,337.50
Mark Uhrich	26-Aug	Confer with Ms Rugerio re: Student accounts; review current status of Upward Bound program, Franciscan Center operations; update Mr. Umberger	3.2	$445	$1,424.00
Mark Uhrich	27-Aug	Confer with Cullen and Hillyer Group team on project status; confer LU team members re: IT, accounting and operational matters, review and respond to correspondence. Teams call with LU Team members	4.8	$445	$2,136.00
Mark Uhrich	28-Aug	Work thru payroll funding matters; Prepare and attend Teams call with Key Vendor; Review IT related contracts and respond to correspondence; confer with Hillyer Group team	5.1	$445	$2,269.50
Mark Uhrich	30-Aug	Prepare for and review correspondence; Teams call re: revised DIP Budget and data needed; review nursing FFE; confer with Hillyer Group team	2.3	$445	$1,023.50
Mark Uhrich	31-Aug	Review and respond to correspondence; prepare and confer with John Hillyer and Ms. Gregor re: budget; Confer with Mr. Mullen re: IT and FFE; review correspondence and update Ms. Pollack re: banking bond, payroll and related matters and confer with Ms. Blank	4.4	$445	$1,958.00
Mark Uhrich			**76.2**	**$445**	**$33,140.05**

Stephen Morris	19-Aug	Compile LU Nursing Furniture List; Update Task List on Google Drive; confer with M. Uhrich; Confer with J. Hillyer; download task list and convert to PDF; forward to J. Hillyer	1.3	$350	$455.00
Stephen Morris	20-Aug	Confer with J. Hillyer; download task list update and convert to PDF; review and revise	0.5	$350	$175.00
Stephen Morris	26-Aug	Revise agreement document formatting per J. Hillyer; distribute to J. Hillyer	0.1	$350	$35.00
Stephen Morris			**1.9**	**$350**	**$665.00**
Timothy Umberger	10-Aug	Meeting with Lourdes/SOSF teams and updating of DIP Budget and 13 week cash flow; confer with Hillyer Group team	7.4	$445	$3,293.00
Timothy Umberger	10-Aug	Travel time to and back from Lourdes billed at 50%	3	$225	$675.90
Timothy Umberger	11-Aug	Budget updating, motion review and information gathering; confer with Hillyer Group team	8.2	$445	$3,649.00
Timothy Umberger	12-Aug	Review and updating of motions along with various other communications	3.4	$445	$1,513.00
Timothy Umberger	13-Aug	Updating of motions, Direct examination questions and various other communications with attorneys, bankers, and LU staff; confer with Hillyer Group team	5.6	$445	$2,492.00
Timothy Umberger	13-Aug	Zoom closure meeting	1	$445	$445.00
Timothy Umberger	14-Aug	Updating of direct examination questions, UST Questions, and motions; confer with Hillyer Group team; confer with M.Uhrich	1.2	$445	$534.00
Timothy Umberger	16-Aug	Confer with Hillyer Group team	0.5	$445	$222.50
Timothy Umberger	17-Aug	Review and obtain information re IDI letter along with follow up on various issues, outstanding checks, opening of new accounts, closing of checking accounts (existing)	6.3	$445	$2,803.50
Timothy Umberger	17-Aug	Meeting with Bonnie Pollack and Hillyer Group team (Teams meeting) to discuss the Initial Debtor interview tasks	1	$445	$445.00
Timothy Umberger	18-Aug	Various correspondence and information gathering for IDI, DIP budget, Upward Bound, computer leases; Confer with Hillyer Group team	5.2	$445	$2,314.00
Timothy Umberger	19-Aug	Various correspondence and information gathering for IDI, DIP budget, Upward Bound, computer leases and other issues	5.3	$445	$2,358.50
Timothy Umberger	20-Aug	Reviewing, updating of IDI Questionnaire and preparation for meeting	2	$445	$890.00
Timothy Umberger	20-Aug	Attendance first half of IDI Meeting	0.2	$445	$89.00
Timothy Umberger	21-Aug	Updating of DIP budget, responding and following up to various emails	3.8	$445	$1,691.00
Timothy Umberger	21-Aug	Teams meeting with Geri Carrie, M.Uhrich re: transition of duties	0.9	$445	$400.50
Timothy Umberger	22-Aug	Updating of PR and health insurance costs for DIP budget	1.3	$445	$578.50
Timothy Umberger	26-Aug	Updating of PR and health insurance costs for DIP budget, various other communications regarding multiple topics; confer with J.Hillyer	3.2	$445	$1,424.00
Timothy Umberger	28-Aug	Confer with Hillyer Group team	0.5	$445	$222.50
Timothy Umberger	29-Aug	Prepare for status meeting and follow up for information requested by Bonnie	1.6	$445	$712.00
Timothy Umberger	29-Aug	Status meeting with J.Hillyer, M.Uhrich, A.Vitullo, Geri	1.5	$445	$667.50
Timothy Umberger	30-Aug	Confer with Hillyer Group team	0.5	$445	$222.50
Timothy Umberger			**63.6**		**$27,642.90**
Andrew Vitullo	10-Aug	Confer with Hillyer Group team	0.6	$425	$255.00
Andrew Vitullo	11-Aug	Communications and follow-up regarding utility payments, insurance coverage and premiums, and employee wage obligations; confer with Hillyer Group team	1.2	$425	$510.00
Andrew Vitullo	12-Aug	Update of restructuring task list and project plan; organization of open items, responsible parties, and near-term priorities	0.9	$425	$382.50
Andrew Vitullo	13-Aug	Development and review of examination questions; research regarding Lourdes real property and SOSF-related ownership, operational, and financial matters; confer with Hillyer Group team	3.4	$425	$1,445.00
Andrew Vitullo	14-Aug	Review of insurance documentation and real property information; follow-up regarding coverage, ownership, and outstanding property-related questions; confer with Hillyer Group team	1.5	$425	$637.50
Andrew Vitullo	15-Aug	Review and preparation of Lourdes organizational chart and Hillyer Group pro forma information; reconciliation of roles and organizational structure; confer with J.Hillyer	0.9	$425	$382.50
Andrew Vitullo	16-Aug	Research regarding Lourdes real property and review of SVN broker information, property materials, and proposed sale process; confer with Hillyer Group team	0.8	$425	$340.00
Andrew Vitullo	17-Aug	Communications with Hylant and review of IDI-related materials; analysis of insurance coverage, premiums, and outstanding documentation; confer with Hillyer Group team	1.7	$425	$722.50
Andrew Vitullo	19-Aug	Review of broker matters, personal property, and real property information; preparation of memorandum addressing related issues and recommendations; confer with Hillyer Group team	2.3	$425	$977.50

Andrew Vitullo	20-Aug	Participation in U.S. Trustee call; follow-up with Hylant and review of insurance policies, coverage schedules, premiums, and outstanding compliance items	2.2	$425	$935.00
Andrew Vitullo	21-Aug	Participation in Lourdes/SOSF coordination call; preparation and tracking of action items; follow-up regarding insurance responsibilities and coverage issues	2.6	$425	$1,105.00
Andrew Vitullo	24-Aug	Review of insurance and property matters; participation in call with counsel; follow-up regarding coverage questions and real property issues;	2.1	$425	$892.50
Andrew Vitullo	25-Aug	Communications with Hylant and review of vehicle insurance coverage; analysis of insured vehicles and outstanding coverage information; confer with Hillyer Group team	1.7	$425	$722.50
Andrew Vitullo	26-Aug	Review and organization of Lourdes real property information, including ownership, property status, and outstanding diligence items	0.9	$425	$382.50
Andrew Vitullo	27-Aug	Participation in counsel and internal calls regarding real property and the Recreation Center; review of property information, valuation considerations, and potential transaction issues	2.4	$425	$1,020.00
Andrew Vitullo	28-Aug	Confer with Hillyer Group team	0.5	$425	$212.50
Andrew Vitullo	29-Aug	Update of restructuring task list and project plan based on completed work and newly identified action items	0.3	$425	$127.50
Andrew Vitullo	30-Aug	Internal call and follow-up regarding DIP budget, cash requirements, and outstanding financial information; Confer with Hillyer Group team	0.5	$425	$212.50
Andrew Vitullo	31-Aug	Communications with Hylant and Fifth Third regarding insurance and establishment of new DIP bank accounts; review of account requirements and setup items	1.2	$425	$510.00
Andrew Vitullo			**27.7**		**$11,772.50**
Staff Time			**170.10**		**$73,430.45**

John T. Hillyer
Lourdes University

Expenses

	Date	Description	Amount
HG	13-Aug	Mileage - John Hillyer / 240 miles x $.76/mi.	$182.40
HG	13-Aug	Hotel	$321.00
MU	10-Aug	Mileage - 240 miles x $.76	$182.40
		Total Expenses	**$685.80**