IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF OHIO
WESTERN DIVISION

IN RE:	)	Case No. 26-31894
	)	
LOURDES UNIVERSITY and	)	CHAPTER 11
LOURDES PROPERTIES, LLC, [1],	)	
Jointly Administered Debtors-in-Possession	)	Judge Mary Ann Whipple

NOTICE OF MONTHLY FEE STATEMENT FOR DEBTOR'S COUNSEL
FOR THE PERIOD OF AUGUST 10, 2026 THROUGH AUGUST 30, 2026

PLEASE TAKE NOTICE pursuant to the Order of the Bankruptcy Court dated October 26, 2026 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, the Monthly Fee Statement for Debtor's Counsel for the period of August 10, 2026 through August 31, 2026 is attached hereto.

PLEASE TAKE FURTHER NOTICE that time entries with the designation "LU" are predominantly attributable to Lourdes University and those with the designation "LP" are predominantly attributable to Lourdes Properties, LLC; provided, however, that these designations are subject to change in any fee application that is filed with the Court. Any time entries with no designation are attributable to both Lourdes University and Lourdes Properties, LLC equally.

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[1] The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: Lourdes University (6547); and Lourdes Properties, LLC (8998). The location of the Debtors' principal place of business is 6832 Convent Blvd., Sylvania, Ohio 43560.

PLEASE TAKE FURTHER NOTICE that this document, together with all documents filed in the case, can be viewed free of charge on the Lourdes University website, at www.lourdes.edu/chapter11 or by clicking the link on the home page of the website.

Dated: Uniondale, New York
October 26, 2026

Cullen and Dykman LLP

By: */s/ Bonnie L. Pollack*
Bonnie L. Pollack, Esq.

Matthew G. Roseman, Esq. (N. Dist. of Ohio Bar No. NY2239903; NY Bar No. 2239903)
Bonnie L. Pollack, Esq. (N. Dist. of Ohio Bar No. NY2306686; NY Bar No. 2306686)
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Tax ID: 11-0658700

LOURDES UNIVERSITY
JONNIE HODGES BOARD CHAIR
6832 CONVENT BLVD
SYLVANIA, OH 43560

September 24, 2026

File Number: 24443-000-2

Control Number 7867521

RE: RESTRUCTURING

Enclosed is our bill for professional services rendered and disbursements advanced through August 31, 2026.

Should you have any questions, please call me. Your prompt payment would be greatly appreciated.

Sincerely Yours,

DINA VESPIA

Cullen and Dykman LLP
The Omni Building
333 Earle Ovington Blvd, 2nd Floor
Uniondale, NY 11553
T: 516.357.3700
F: 516.357.3792
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LOURDES UNIVERSITY
JONNIE HODGES BOARD CHAIR
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September 24, 2026

INVOICE SUMMARY

File Number: 24443-000-2 **Control Number 7867521**

RE: RESTRUCTURING

FOR PROFESSIONAL SERVICES rendered through August 31, 2026 in connection with the above referenced matter, as more fully detailed on the attached.

Professional Services	$ 205,790.00
Disbursements	$ 4,667.35
TOTAL THIS INVOICE	**$ 210,457.35**

Cullen and Dykman LLP
The Omni Building
333 Earle Ovington Blvd, 2nd Floor
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LOURDES UNIVERSITY
JONNIE HODGES BOARD CHAIR
6832 CONVENT BLVD
SYLVANIA, OH 43560

September 24, 2026

File Number: 24443-000-2 **Control Number 7867521**

RE: RESTRUCTURING
CHAPTER 11 BANKRUPTCY OR OTHER OUT OF COURT RESTRUCTURING

PROFESSIONAL SERVICES

B100 ADMINISTRATION

Date	Atty	Task	Actv	Description	Hours	Amount
8/10/26	BLP	B100		Finalize petition and all information on same in preparation for filing	.70	619.50
8/10/26	BLP	B100		Comms with Court and UST re logistics of filing, first day hearings, motion documents	.50	442.50
8/10/26	MGR	B100		Review mailing matrixes and emails regarding same.	.50	472.50
8/10/26	DV	B100		Numerous emails w/ SOSF counsel re: comments to draft motions, declaration, and resolutions.	2.40	1,620.00
8/11/26	BLP	B100		Discussions with chambers re filing, logistics, first day hearings	.40	354.00
8/11/26	BLP	B100		Call with UST re background of case, end game, pleadings, issues that may arise in case	.90	796.50
8/11/26	BLP	B100		Call with DV re discussion with UST, items needed to complete motion filing, CRO questions	.50	442.50
8/11/26	BLP	B100		Compile and send documents requested by UST	.20	177.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/11/26	BLP	B100		Discussions with MR/DV, counsel for DIP lender and possible claims agent re possible need for claims agent, further discussions needed	.40	354.00
8/11/26	BLP	B100		Comms re questions over hazardous materials at properties	.20	177.00
8/11/26	DV	B100		Emails w/ Sr. Nancy and J. Hodges re: scheduled hearing and preparation.	.40	270.00
8/11/26	DV	B100		Attention to hazardous waste removal contract and leases/licenses in connection w/ same.	.90	607.50
8/11/26	KC	B100		Preparing certifications and other court/local rule compliance measures re: first day filings.	.50	297.50
8/12/26	BLP	B100		Comms with UST and CRO re information requests of UST on various motions	.50	442.50
8/12/26	BLP	B100		Comms with CRO re various operational questions	.30	265.50
8/12/26	BLP	B100		Comms with UST, CRO re scheduling IDI, need for documents	.20	177.00
8/12/26	BLP	B100		Conferences with staff re bounced emails and undeliverable mail, search for same	.40	N/C
8/12/26	MGR	B100		Draft notice to creditors regarding collection efforts and automatic stay	.30	283.50
8/12/26	DV	B100		Emails re: communications/statements re: filing.	.40	270.00
8/12/26	DV	B100		Emails and discussions re: utility accounts.	.40	270.00
8/12/26	DV	B100		Emails w/ S&L and J. Belt re: scheduling updates and communications re: same.	.40	270.00
8/13/26	BLP	B100		Comms re clearance of ACH, payroll, logistics, bounced insurance checks	.30	265.50
8/13/26	BLP	B100		Comms with UST re creditor lists, realized full lists not filed and comms to file same	.40	354.00
8/13/26	DV	B100		Emails w/ B. Pollack re: notice website.	.10	67.50
8/13/26	DV	B100		Emails w/ S&L, J. Hillyer, J. Hodges, and counsel to SIgnature re: consent to sharing financials w/ SOSF.	.80	540.00

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File Number: 24443-000-2

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Control #: 7867521

Date	Atty	Task	Actv	Description	Hours	Amount
8/13/26	KC	B100		Reviewing creditor lists for completeness	.30	178.50
8/14/26	BLP	B100		Comms with CRO and UST re payroll logistics and 8/31 payroll	.30	265.50
8/14/26	BLP	B100		Comms with UST and CRO re IDI schedule	.20	177.00
8/14/26	DV	B100		Emails w/ finance team re: payroll processing.	.20	135.00
8/15/26	BLP	B100		Review and upload resolutions	.20	177.00
8/17/26	BLP	B100		Comms re putting link on website and issues re same	.30	265.50
8/17/26	BLP	B100		Comms with Hillyer re list of uncleared checks for Signature, which need to be paid	.40	354.00
8/17/26	BLP	B100		Comms with Hillyer and SOSF re issues re utility lists, discrepancies between Toledo/Edison list of accounts and ours	.30	265.50
8/17/26	BLP	B100		Comms with Forvis re OCP status needed to continue audits	.20	177.00
8/17/26	BLP	B100		Review and respond to Christian Bros. comms re status of insurance, status of payment, dishonored checks	.30	265.50
8/17/26	BLP	B100		Lengthy discussion with Hillyer in preparation for IDI, documents to compile, information needed and forms for signature	1.00	885.00
8/17/26	BLP	B100		Conference call with team re coordination of tasks re filing of documents, service, COSs, updates to master service list, returned mail	.50	N/C
8/17/26	BLP	B100		Comms with Spectrum to confirm whether accounts are subject to the bankruptcy cases	.20	177.00
8/17/26	BLP	B100		Send email to creditors with all interim orders	.30	265.50
8/17/26	BLP	B100		Review entered orders	.40	354.00
8/17/26	BLP	B100		Comms with associate re service of orders, caption on documents need to change, and revisions needed to matrix	.40	354.00
8/17/26	DV	B100		Emails w/ B. Pollack re: website notices.	.20	135.00
8/17/26	DV	B100		Emails w/ J. Hillyer re: meetings to discuss open items.	.20	135.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/17/26	KC	B100		Reviewing Orders to effectuate service.	.30	178.50
8/18/26	BLP	B100		Lengthy email to S&L re various matters needing attention (CRO, Toledo/Edison, Forvis, Christian Bros., possible claims agent, waste removal)	.70	619.50
8/18/26	DV	B100		Discussion w/ B. Pollack re: open items and attention to emails re: same.	.60	405.00
8/19/26	BLP	B100		Several comms re chemicals in science lab and necessity of removal, estimated cost	.60	531.00
8/19/26	BLP	B100		Extensive work with Hillyer re compilation and review of documents for UST, and completing all forms	5.60	4,956.00
8/19/26	DV	B100		Reviewed and revised Case Status Questionnaire.	.40	270.00
8/19/26	DV	B100		Emails and telephone call w/ B. Pollack re: Case Status Questionnaire.	1.20	810.00
8/19/26	DV	B100		Emails and telephone call w/ B. Pollack and Hillyer team re: submission to UST.	.70	472.50
8/19/26	DV	B100		Reviewed and responded to emails re: chemical disposal.	.30	202.50
8/19/26	DV	B100		Meeting w/ B. Pollack to discuss chemical disposal.	.30	202.50
8/20/26	BLP	B100		Comms with Hillyer and UST re Bank accounts and system of accounts	.20	177.00
8/20/26	BLP	B100		Comms with Hillyer re changes needed and made to IDI questionnaire	.20	177.00
8/20/26	BLP	B100		Comms with Hillyer, G. Gregor and client re questions raised at IDI	.30	265.50
8/20/26	BLP	B100		Comms with UST with additional information requested at IDI and need for clarity on others	.30	265.50
8/20/26	BLP	B100		Attend IDI in case	1.50	1,327.50
8/20/26	BLP	B100		Comms with Hillyer and G. Gregor re AVI debt and issues re same	.30	265.50
8/20/26	DV	B100		Emails w/ B. Pollack and J. Hodges re: execution of documents.	.30	202.50
8/21/26	BLP	B100		Email to S&L re open items	.20	177.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/21/26	BLP	B100		Compile and send documents and information in further response to UST IDI questions	.50	442.50
8/21/26	BLP	B100		Comms with PBGC re any plans, or control group issues and advised that there were not	.20	177.00
8/21/26	BLP	B100		Comms with UST re Signature as depository, believed not to be on list, depository agreement re DIP accounts	.20	177.00
8/21/26	BLP	B100		Amend LU petition for waste removal and comms to get signature	.40	354.00
8/21/26	BLP	B100		Review comms from Hillyer re insurance policies and suggestions for which needed going forward	.20	177.00
8/21/26	BLP	B100		Comms with Hillyer re waste removal quotes and issues	.30	265.50
8/21/26	DV	B100		Emails w/ B. Pollack and Sr. Nancy re: amended petition.	.30	202.50
8/22/26	BLP	B100		Review and respond to email from S&L regarding issues to discuss.	.20	177.00
8/22/26	BLP	B100		Comms with Hillyer re his discussions with SOSF need to be apprised of same	.20	177.00
8/22/26	DV	B100		Reviewed emails re: open items.	.30	202.50
8/24/26	BLP	B100		Comms with Hillyer group re information needed for our call with DIP counsel later in the day on open issues	.40	354.00
8/24/26	BLP	B100		Prepare and send to Hillyer list of open issues for discussion	.40	354.00
8/24/26	BLP	B100		Call with Hillyer group re some of the open items and status of same for call with the DIP lender	.50	442.50
8/24/26	BLP	B100		Later discussion with J. Hillyer re program agreement and issues raised, cash management motion information, G. Gregor transition and budget matters	.30	265.50
8/24/26	BLP	B100		Lengthy call with DIP counsel re open issues, status of motion, status of possible amendment to budget, agreement regarding programs previously run by Lourdes	1.30	1,150.50
8/24/26	MGR	B100		Conf call with SOSF team regarding budget issues and matters related to case administration.	1.20	1,134.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/24/26	MGR	B100		Discuss operational issues with B Pollack.	.30	283.50
8/24/26	DV	B100		Meeting w/ Hillyer team to discuss pending matters.	.80	540.00
8/24/26	DV	B100		Meeting w/ S&L re: open items.	.50	337.50
8/24/26	DV	B100		Meetings and discussions w/ B. Pollack to discuss open matters and discussion w/ S&L.	1.80	1,215.00
8/25/26	BLP	B100		Comms with Hillyer re bank information, changes to cash management motion	.30	265.50
8/25/26	BLP	B100		Prepare lengthy email with multiple attachments for all issues that need to be addressed by Hillyer in case	.60	531.00
8/25/26	BLP	B100		Review comms re tech issues by Strategic Communications and winddown of Strategic Communications work	.20	177.00
8/25/26	BLP	B100		(Properties) Revise properties rent roll for UST and email with Hillyer to confirm correctness	.30	265.50
8/25/26	DV	B100		Meeting w/ B. Pollack to discuss outstanding items and questions.	.60	405.00
8/25/26	DV	B100		Reviewed creditor matrix and emails w/ B. Pollack re: questions on same.	.30	202.50
8/26/26	BLP	B100		Review Hylant recommendations re insurance (.2) and comms with Hillyer re same (.2)	.40	354.00
8/26/26	BLP	B100		Discussion with UST re comms to retention application, DIP accounts, utility account	.30	265.50
8/26/26	BLP	B100		Review and send S&L letter re: diligence, motions to J. Hodges	.30	265.50
8/26/26	BLP	B100		Lengthy call with J. Hodges re all issues including program transfer, motion for same, issues re same, Hillyer engagement issues, S&L emails, Jonnie to speak with Jeni	1.30	1,150.50
8/26/26	BLP	B100		Prepare extensive letter to Stevens and Lee re process diligence, process on motions, and Debtor postion on certain motions as a result of discussion w/client	1.20	1,062.00
8/26/26	MGR	B100		Participate in CRO\legal team call regarding case administration and cash collateral issue.	1.40	1,323.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/26/26	DV	B100		Meeting w/ M. Urich and B. Pollack re: open items.	.50	337.50
8/26/26	DV	B100		Weekly meeting w/ J. Hodges and CRO.	1.40	945.00
8/27/26	BLP	B100		Finalize and send letter to S&L re process on motions, substance of program motion	.30	265.50
8/27/26	BLP	B100		Prepare for Hillyer call re open items	.30	265.50
8/27/26	BLP	B100		Lengthy call with Hillyer re many open matters including documents needed for UST, budget issues, cash management, engagement issues because Tim on leave, etc.	1.00	885.00
8/27/26	BLP	B100		Extensive compilation of documents and information as requested by UST and send email regarding all of same to UST	1.10	973.50
8/27/26	BLP	B100		Further comms with UST and Hillyer re waiver form needed	.20	177.00
8/27/26	BLP	B100		Review and comms with Hillyer and UST re insurance COIs, DIP/UST designations	.20	177.00
8/27/26	BLP	B100		Comms with Hillyer and G. Gregor re changes to bank accounts, payments needed	.30	265.50
8/27/26	BLP	B100		Comms with colleague re claims agent quotes	.20	177.00
8/27/26	DV	B100		Meeting w/ Hillyer team re: open items.	1.10	742.50
8/28/26	BLP	B100		Several comms with Hillyer and G. Gregor re Signature bank account issues and depository agreement, budget update, possible need for different DIP lender, other open items needed	.80	708.00
8/28/26	BLP	B100		Comms with UST re bank account issues	.20	177.00
8/28/26	BLP	B100		Comms with G. Gregor re budget and utility money	.20	177.00
8/28/26	BLP	B100		Several comms with Signature Bank counsel re depository agreement, and may need to obtain new DIP account depository	.40	354.00
8/28/26	BLP	B100		Discussion with team and Jonnie re problems with process of decision making, Bisset, Hillyer exigencies	.50	442.50

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Date	Atty	Task	Actv	Description	Hours	Amount
8/28/26	MGR	B100		Conf call with J Hodges (Chairman of Board of Lourdes) regarding operational issues and Bisset claims and treatment of same.	.50	472.50
8/28/26	DV	B100		Emails and telephone call w/ G. Gregor re: banking authority.	.40	270.00
8/28/26	DV	B100		Telephone call w/ G. Gregor re: banking authority and related matters.	.30	202.50
8/29/26	BLP	B100		Extensive continued work on reconciling all bank accounts, purpose, and balances	1.20	1,062.00
8/30/26	BLP	B100		Comms with Hillyer re budget, engagement terms	.20	177.00
8/30/26	BLP	B100		Draft communication to Bricker re conflict in case	.40	354.00
8/30/26	BLP	B100		Continued information gathering re accounts	.80	708.00
8/31/26	BLP	B100		Comms with UST re 345 issues, change of accounts	.20	177.00
8/31/26	BLP	B100		Comms with Signature re change of accounts position in case	.30	265.50
8/31/26	BLP	B100		Comms with Bricker (PA counsel) re conflict	.30	265.50
8/31/26	BLP	B100		Comms with DV re Bisset issues, budget, cash management	.30	265.50
8/31/26	BLP	B100		Multiple comms with Hillyer/GG re movement of bank accounts to Fifth Third, required accounts, need for expedition, utility account	.50	442.50
8/31/26	BLP	B100		Comms with Hillyer and DIP lender re P card account, usage, closure	.30	265.50
8/31/26	BLP	B100		Comms with B. Zimmerman re review of 2 bond document provisions re account restrictions	.20	177.00
8/31/26	BLP	B100		Comms with Dynamic Campus counsel and Hillyer re Post-petition funds in budget, no pre-petition	.30	265.50
8/31/26	DV	B100		Telephone call w/ B. Pollack re: open items and emails re: same.	.80	540.00

TASK SUB TOTAL **$ 53,582.00**

LOURDES UNIVERSITY
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B120B CASH COLLATERAL & DIP FINANCING

Date	Atty	Task	Actv	Description	Hours	Amount
8/10/26	BLP	B120B		Revise revised budgets for DIP and finalize same for filing	.80	708.00
8/10/26	BLP	B120B		Comms with BH counsel re DIP, title issues, offers for property	.30	265.50
8/10/26	MGR	B120B		Review and respond to email from R Lapowsky regarding filing to do list and revisions to DIP order	.40	378.00
8/11/26	BLP	B120B		Continued review and multiple discussions re budget and final budget items	.90	796.50
8/11/26	BLP	B120B		Multiple discussions with CRO and Lender re DIP motion	.90	796.50
8/11/26	BLP	B120B		Extensive revisions to DIP motion and finalize motion	3.60	3,186.00
8/11/26	MGR	B120B		Review revised DIP term sheet and budget, discuss internally.	.80	756.00
8/11/26	MGR	B120B		Emails with CRO J Hillyer regarding status of revised budget and DIP motion.	.50	472.50
8/11/26	MGR	B120B		Review emails from counsel for SOSF re: DIP and discuss status and strategy with B Pollack.	.70	661.50
8/11/26	DV	B120B		Emails w/ B. Pollack, Hillyer, and S&L re: DIP budget.	.80	540.00
8/11/26	DV	B120B		Telephone calls w/ B. Pollack re: DIP budget.	.50	337.50
8/11/26	KC	B120B		Finalize DIP motion and exhibits for filing.	.50	297.50
8/12/26	MGR	B120B		Review notice of DIP hearing, revise and discuss same internally	.40	378.00
8/12/26	DV	B120B		Emails re: DIP term sheet.	.40	270.00
8/12/26	KC	B120B		Conference with BP re: DIP documents.	.30	178.50
8/13/26	BLP	B120B		Comms with Bond counsel and DIP counsel re changes requested in order, different iteration possibilities, ultimately not approved by DIP,	.30	265.50
8/16/26	BLP	B120B		Comms with Hillyer re budget for CRO	.20	177.00
8/19/26	KC	B120B		Conference with BP re: identifying collateral on secured debt.	.40	238.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/19/26	KC	B120B		Collateral analysis for DIP loan.	1.30	773.50
8/20/26	BLP	B120B		Review and respond to comms with Hillyer and S&L re Hillyer increased fee budget request	.40	354.00
8/23/26	BLP	B120B		Review term sheet re budget reporting obligations and email to Hillyer re same	.20	177.00
8/25/26	BLP	B120B		Review and discuss DIP lender comments on cash collateral motion	.80	708.00
8/27/26	BLP	B120B		Comms with G. Gregor and DV re work needed on budget, 13 week and Hillyer terms	.40	354.00
8/27/26	BLP	B120B		Comms with DIP lender re draw requests and questions on same	.20	177.00
8/27/26	DV	B120B		Reviewed emails re: draw request.	.20	135.00
8/28/26	BLP	B120B		Revise final DIP order for changes made to interim, and UST changes requested	.80	708.00
8/28/26	BLP	B120B		Comms with S&L and BNY counsel re DIP order	.20	177.00
8/28/26	BLP	B120B		Several comms re updating budget and need sooner rather than later	.30	265.50
8/28/26	DV	B120B		Reviewed DIP term sheet in connection w/ draft motions.	.30	202.50
8/28/26	DV	B120B		Emails and discussions re: DIP draw request.	.30	202.50
8/29/26	BLP	B120B		Comms with Hillyer, S&F re draw request, cash balances, procedure under term sheet	.40	354.00
8/29/26	BLP	B120B		Review revised budget and comms with Hillyer questioning changes	.50	442.50
8/29/26	DV	B120B		Reviewed and responded to emails re: use of cash on hand.	.50	337.50
8/29/26	DV	B120B		Emails w/ B. Pollack re: updated DIP budget.	.30	202.50
8/31/26	BLP	B120B		Review 3 versions of revised budget and comment on same	.90	796.50
8/31/26	BLP	B120B		Multiple comms with UST, DIP Lender, Hillyer and GG re budget issues, changes needed, budget items changed, items needed to be changed	1.70	1,504.50

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Date	Atty	Task	Actv	Description	Hours	Amount
8/31/26	BLP	B120B		Comms to UST re DIP order, changes	.20	177.00
8/31/26	BLP	B120B		Review BNY requested change to DIP order (.1); several comms with counsel to DIP and BNY re same and possible accomodation (.3)	.40	354.00
				TASK SUB TOTAL		**$ 19,105.00**

B130B ASSET DISPOSITION, SALE OR RESTRUCTURE

Date	Atty	Task	Actv	Description	Hours	Amount
8/20/26	MGR	B130B		(Properties) Discuss properties sales and marketing issues re:real property w/ B Pollack.	.20	189.00
8/24/26	BLP	B130B		Follow up discussions with MR and DV reviewing and determining legal aspects and process regarding transfer or educational programs, cash management issues	.40	354.00
8/24/26	SC	B130B		Researched cases regarding transfer of assets of de minimis value.	1.20	336.00
				TASK SUB TOTAL		**$ 879.00**

B140B RESOLUTION OF CREDITOR ISSUES

Date	Atty	Task	Actv	Description	Hours	Amount
8/10/26	BLP	B140B		Comms with client and CRO re BNY withdrawal of interest reserve and issues re same	.30	265.50
8/12/26	BLP	B140B		Discussion with J. Roche (counsel for BNY) re DIP, no priming, pay off through sales, case, etc.	.30	265.50
8/12/26	BLP	B140B		Discussion with M. Shuster (counsel for Signature) re case, DIP order, their discussion with guarantor, issues raised	.20	177.00
8/12/26	BLP	B140B		Conference with MR/DV re calls with lenders and open questions/issues with same	.30	265.50

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8/13/26	BLP	B140B		Comms with Signature counsel re guaranty, cash collateral use, issues on DIP order, budget	.30	265.50
8/13/26	BLP	B140B		Comms with DIP counsel re Signature concerns	.40	354.00
8/17/26	BLP	B140B		Review Toledo/Edison request for additional adequate protection and preliminary email re same	.40	354.00
8/17/26	BLP	B140B		Review client response on Toledo/Edison and further comm with counsel re same	.20	177.00
8/21/26	BLP	B140B		Comms re Toledo/Edison agreement ok with Debtors and will be reviewed and sent back	.20	177.00
8/23/26	BLP	B140B		Review Toledo/Edison utility deposit agreement and orders for procedure to approve same	.40	354.00
8/23/26	BLP	B140B		Comms to Hillyer re Toledo/Edison agreement and review and comments needed	.20	177.00
8/27/26	BLP	B140B		Comms with R. Johnson re security deposit agreement	.20	177.00

TASK SUB TOTAL **$ 3,009.00**

B170B LEASES & EXECUTORY CONTRACTS

Date	Atty	Task	Actv	Description	Hours	Amount
8/17/26	BLP	B170B		Review and comms with lessor and Hillyer re Apple lease, intent, location of collateral	.30	265.50
8/18/26	BLP	B170B		Further comms with Hillyer re Apple lease and computer location, entirely wiped clean	.20	177.00
8/19/26	BLP	B170B		Comms with Hillyer re possibly paying last Apple lease payment or rejecting contract	.20	177.00
8/28/26	BLP	B170B		Comms with S&L re Apple lease issues, laptops	.20	177.00
8/28/26	DV	B170B		Reviewed emails re: Apple leases.	.20	135.00
8/31/26	BLP	B170B		Comms with SOSF re Apple lease payment, status of laptops (.2); review UCC issues re same (.3)	.50	442.50

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TASK SUB TOTAL **$ 1,374.00**

B180B RETENTION/PROFESSIONAL COMPENSATION/FEE

Date	Atty	Task	Actv	Description	Hours	Amount
8/15/26	BLP	B180B		Comms with Hillyer re retention	.20	177.00
8/17/26	BLP	B180B		Discussion with Hillyer re fee estimate, employees needed for transition	.20	177.00
8/18/26	BLP	B180B		Work on C&D retention motion documents	1.90	1,681.50
8/18/26	MGR	B180B		Review and provide comments to retention application and declaration.	.60	567.00
8/18/26	DV	B180B		Reviewed retention application.	.30	202.50
8/18/26	DV	B180B		Emails w/ B. Pollack re: retention application.	.20	135.00
8/19/26	BLP	B180B		Revise retention application and review engagement letter re same	.70	619.50
8/19/26	BLP	B180B		Comms with client re retention application	.20	177.00
8/19/26	DV	B180B		Reviewed retention motion.	.40	270.00
8/19/26	DV	B180B		Emails w/ B. Pollack and D. Mitacek re: revisions to retention motion.	.40	270.00
8/19/26	DMM	B180B		Revising language describing cy pres for retention application.	.30	181.50
8/20/26	BLP	B180B		Revise and comms with UST re retention application (.4); revise service provisions of application as needed (.3)	.70	619.50
8/20/26	BLP	B180B		Comms with G. Gregor re extent of remaining engagement to figure out method to get her paid	.20	177.00
8/21/26	BLP	B180B		Comms with H. Geha re MM retention application, full conflict check documents	.20	177.00
8/21/26	BLP	B180B		Finalize retention motion	.40	354.00
8/21/26	DV	B180B		Emails w/ B. Pollack re: retention motion.	.30	202.50
8/23/26	BLP	B180B		Follow up with G. Gregor re extent of time to figure out engagement process	.20	177.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/24/26	BLP	B180B		Comms with G. Gregor re her transition budget for discussion with UST on terms of engagement.	.20	177.00
8/25/26	BLP	B180B		Comms re engagement terms re split of retainer and travel time/expenses per comms with UST	.20	177.00
8/27/26	BLP	B180B		Comms with Hillyer re question of terms of engagement if do real estate matters as well	.20	177.00
8/28/26	BLP	B180B		Comms with DV re missing Hillyer information and exigency of same	.30	265.50
8/29/26	DV	B180B		Emails w/ J. Hodges re: HIllyer engagement.	.20	135.00
8/30/26	BLP	B180B		Comms with Geha re status of retention papers	.10	88.50
8/30/26	BLP	B180B		Revise retention order per UST request and comms with UST re same	.30	265.50
8/31/26	BLP	B180B		Comms with Geha and client re possible conflict and proposed resolution	.40	354.00

TASK SUB TOTAL **$ 7,804.50**

B185B PREPARATION FOR/ATTEND COURT HEARING

Date	Atty	Task	Actv	Description	Hours	Amount
8/12/26	BLP	B185B		Comms with DIP lender and CRO re hearing logistics, presentation of case, prep	.40	354.00
8/12/26	DV	B185B		Lenghty Discussions w/ B. Pollack in preparation for hearings.	2.80	1,890.00
8/13/26	BLP	B185B		Extensive preparation of direct examination/proffer and possible cross of Hillyer for hearing	6.30	5,575.50
8/13/26	BLP	B185B		Preparation of outline for oral arguments on all motions, background of case	1.60	1,416.00
8/13/26	BLP	B185B		Comms with CRO re examination and questions, concerns	.40	354.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/13/26	MGR	B185B		Review and provide comments to the direct exam of CRO.	.60	567.00
8/13/26	DV	B185B		Telephone call w/ B. Pollack re: hearing preparation.	.30	202.50
8/13/26	DV	B185B		Prepared opening background statement for hearing.	.80	540.00
8/13/26	KC	B185B		Preparing / reviewing Hillyer direct examination / cross questions.	.80	476.00
8/14/26	BLP	B185B		Preparation for hearings	1.60	1,416.00
8/14/26	BLP	B185B		Attend first day hearings (including revisions to orders after hearing with DIP lender and UST).	3.90	3,451.50
8/14/26	MGR	B185B		Attend first day hearings via telephone.	2.00	1,890.00
8/14/26	DV	B185B		Attended hearing by telephone.	3.00	2,025.00
8/14/26	DV	B185B		Emails w/ B. Pollack re: hearing prep.	.40	270.00
8/14/26	DV	B185B		Reviewed materials and updated information needed for hearing.	.50	337.50

TASK SUB TOTAL **$ 20,765.00**

B195B NON-WORKING TRAVEL

Date	Atty	Task	Actv	Description	Hours	Amount
8/13/26	BLP	B195B		Non-working travel	2.70	N/C
8/14/26	BLP	B195B		Non-working travel	4.10	N/C

B210B MOTION PRACTICE

Date	Atty	Task	Actv	Description	Hours	Amount
8/10/26	BLP	B210B		Extensive all day revisions to all first day motions and declaration	11.10	9,823.50
8/10/26	DV	B210B		Reviewed and revised draft motions and declarations.	2.80	1,890.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/10/26	KC	B210B		Preparing first day pleadings.	5.80	3,451.00
8/11/26	BLP	B210B		Comms with UST and DIP lender counsel with pleadings filed Monday and compile same	.30	265.50
8/11/26	BLP	B210B		Extensive drafting and revision of CRO declaration in support of motions	2.20	1,947.00
8/11/26	BLP	B210B		Conference re service of papers, various service lists needed for difference motions	.30	265.50
8/11/26	KC	B210B		Drafting Hillyer declaration in support of first day motions.	1.20	714.00
8/11/26	KC	B210B		Draft email for service on recipients for first day pleadings.	.30	178.50
8/12/26	BLP	B210B		Extensive work on First Day declaration including several discussions with CRO, file same	3.70	3,274.50
8/12/26	BLP	B210B		Several comms with CRO, SOSF and DIP lender re utility providers on motion, changes to same	.80	708.00
8/12/26	BLP	B210B		Several comms with staff re notice to creditors of motions, service lists, COS's needed	.80	708.00
8/12/26	BLP	B210B		Email service of DIP, orders, first day declaration, term sheet	.40	354.00
8/12/26	BLP	B210B		Review final declarations of electronic filings in cases	.40	354.00
8/12/26	KC	B210B		Drafting motion to shorten time.	.30	178.50
8/12/26	KC	B210B		Revising interim and expedite orders.	.30	178.50
8/13/26	BLP	B210B		Review, consider and several comms re UST regarding its comments to motions and resolution of same	1.30	1,150.50
8/13/26	BLP	B210B		Several comms re utility list revisions and prepare and file same	.40	354.00
8/13/26	BLP	B210B		Revise all orders per comments received from UST, lenders	1.20	1,062.00
8/13/26	BLP	B210B		Comms with DIP counsel re UST comments on motions debtor position	.40	354.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/13/26	BLP	B210B		Review and respond to UST comments on DIP, insurance motion	.40	354.00
8/13/26	MGR	B210B		Phone conf w/ B Pollack regarding first day motions and issues regarding Signature Bank with B Pollack	.40	378.00
8/13/26	MGR	B210B		Review email from US Trustee concerning comments to first day motions and email B Pollack regarding same.	.40	378.00
8/13/26	KC	B210B		Revising first day orders.	.50	297.50
8/13/26	KC	B210B		Create excel file with utility payments to calculate amounts.	.40	238.00
8/14/26	BLP	B210B		Multiple comms with KC re submission of orders, wait for changes to be made, logistics	.50	442.50
8/14/26	BLP	B210B		Comms with UST and DIP lender re modifications to orders, further ones needed, approval for filing	.40	354.00
8/14/26	BLP	B210B		Modify all orders and circulate for approval	1.10	973.50
8/14/26	DV	B210B		Telephone call w/ B. Pollack re: hearing and revisions to orders	.20	135.00
8/14/26	KC	B210B		Further revising/finalizing orders and uploading for submission.	1.20	714.00
8/17/26	BLP	B210B		Conference with KC re additional motions and drafts still needed, content and facts for same	.50	442.50
8/17/26	KC	B210B		Drafting form of Bar Date Motion.	.50	297.50
8/18/26	BLP	B210B		Extensive work on cash management motion and review of accounts	3.60	3,186.00
8/20/26	BLP	B210B		Continued work on cash management motion	.90	796.50
8/21/26	BLP	B210B		Revisions to cash management motion	1.10	973.50
8/21/26	DV	B210B		Reviewed Schell foundation loan program agreement and drafted summary of same in connection w/ preparation of cash management motion.	.40	270.00
8/21/26	DV	B210B		Emails w/ B. Pollack re: Schell foundation in connection w/ cash management motion.	.30	202.50

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Date	Atty	Task	Actv	Description	Hours	Amount
8/21/26	DV	B210B		Reviewed documentation of loan programs in connection w/ cash management motion.	.40	270.00
8/22/26	BLP	B210B		Extensive work revising and finalizing cash management motion including review of many emails re information on accounts	3.60	3,186.00
8/24/26	BLP	B210B		Multiple revisions to cash management motion as a result of discussions with Hillyer group and SOSF re same	1.20	1,062.00
8/24/26	BLP	B210B		Review and send preliminary response to UST requests for changes or information on motions	.40	354.00
8/24/26	BLP	B210B		Comms with Hillyer group re UST comments and questions on motions and responses needed	.20	177.00
8/28/26	BLP	B210B		Further comms with chambers re motion to shorten notice, hearing date, waiting for signature	.20	177.00
8/29/26	BLP	B210B		Continued extensive drafting to finalize cash management motion	3.50	3,097.50
8/29/26	BLP	B210B		Review changes to CM motion from DV/DM and revise same	.40	354.00
8/29/26	BLP	B210B		Comms with DV and DM re explanation of endowment accounts in cash management motion and changes needed to same	.30	265.50
8/29/26	DV	B210B		Reviewed and revised cash management motion.	.40	270.00
8/29/26	DV	B210B		Emails w/ D. Mitacek and B. Pollack re: revisions to cash management motion.	.50	337.50
8/29/26	DMM	B210B		Reviewing and commenting on cash management motion draft.	1.30	786.50
8/30/26	BLP	B210B		Further review of changes to cash management motion as to annuity and endowments and revisions re same	.40	354.00
8/30/26	BLP	B210B		Comms with Hillyer and DV re changes to CMM and information gathering	.30	265.50
8/30/26	BLP	B210B		Further drafting of CMM for additional information obtained	.70	619.50

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Date	Atty	Task	Actv	Description	Hours	Amount
8/30/26	DMM	B210B		Email to B. Pollack clarifying comments to cash management motion draft re: unrestricted funds.	.40	242.00
8/31/26	BLP	B210B		Multiple comms re information still needed for CMM and elucidation of same	.80	708.00
8/31/26	BLP	B210B		Extensive work to finalize CMM	2.70	2,389.50
8/31/26	BLP	B210B		Comms with SOSF re CMM	.20	177.00
8/31/26	BLP	B210B		Comms UST and DIP lender re CMM	.30	265.50
8/31/26	BLP	B210B		Review order scheduling hearing and discussion with staff re service	.30	265.50
				TASK SUB TOTAL		**$ 53,267.50**

B230A GOVERNANCE ISSUES

Date	Atty	Task	Actv	Description	Hours	Amount
8/16/26	BLP	B230A		Review final Board resolutions in both cases	.20	177.00
8/18/26	BLP	B230A		Review EMMA notice and make corrections for bankruptcy filing	.30	265.50
				TASK SUB TOTAL		**$ 442.50**

B240B EDUCATION/REGULATORY MATTERS

Date	Atty	Task	Actv	Description	Hours	Amount
8/10/26	DV	B240B		Meeting w/ J. Hodges, J. Belt, and K. Mullan re: stakeholder notifications of filing.	.60	405.00
8/10/26	DV	B240B		Emails re: Title IV close-out audit.	.20	135.00
8/11/26	DV	B240B		Emails re: BDR claims.	.20	135.00
8/17/26	DV	B240B		Emails w/ G. Gregor and B. Pollack re: audit.	.20	135.00

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TASK SUB TOTAL **$ 810.00**

B250B ENDOWMENTS AND RESTRICTED ACCOUNTS

Date	Atty	Task	Actv	Description	Hours	Amount
8/11/26	DV	B250B		Meeting to discuss endowment funds and cy pres process.	1.00	675.00
8/11/26	DV	B250B		Reviewed language re: endowment funds for motions and emails re: same.	.50	337.50
8/11/26	DMM	B250B		Participating in biweekly call re: endowment.	1.00	605.00
8/11/26	DMM	B250B		Reviewing and commenting on document regarding investment/management of accounts.	.70	423.50
8/12/26	DV	B250B		Meeting w/ M. Sullivan re: loan programs and segregated accounts.	.40	270.00
8/18/26	DV	B250B		Reviewed and responded to emails re: AAG outreach.	.20	135.00
8/18/26	DV	B250B		Reviewed endowment website and emails and discussion w/ D. Mitacek re: same.	.40	270.00
8/18/26	DMM	B250B		Reviewing webpage re: endowment in connection with AG request.	.30	181.50
8/19/26	DV	B250B		Meeting w/ AAG re: cy pres and related matters.	.30	202.50
8/19/26	DV	B250B		Meeting w/ D. Mitacek to discuss status of cy pres.	.20	135.00
8/19/26	DV	B250B		Emails re: HRSA grant reporting.	.20	135.00
8/19/26	DMM	B250B		Mtg w/ D.Vespia to discuss call with Ohio AG's office regarding cy pres proceeding.	.10	60.50
8/20/26	DV	B250B		Reviewed emails re: OFIC grant.	.30	202.50
8/20/26	DMM	B250B		Analyzing whether surplus OFIC grant funds may be treated as unrestricted or must be included in cy pres petition for transfer.	.50	302.50
8/21/26	BLP	B250B		Review comms re Schnell grant to understand funding and flow of funds	.20	177.00
8/21/26	DV	B250B		Reviewed email re: OFIC scholarship funds.	.20	135.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/22/26	BLP	B250B		Review and respond to Schell Foundation email with disposition of loan account	.20	177.00
8/22/26	DV	B250B		Emails w/ M. Urich re: endowment.	.10	67.50
8/23/26	DV	B250B		Emails from M. Urich re: resources for endowment matters.	.20	135.00
8/24/26	BLP	B250B		Conference with DV re issues regarding endowment accounts and loan accounts, treatment of same in case	.40	354.00
8/24/26	DV	B250B		Emails w/ M. Sullivan re: endowment matters and staffing.	.30	202.50
8/24/26	DMM	B250B		Reviewing agenda for biweekly Zoom on endowment.	.20	121.00
8/25/26	BLP	B250B		Extensive reconciliation of all endowment accounts	1.20	1,062.00
8/25/26	BLP	B250B		Review POE issues re endowment account for response to DIP lender comments on same	.40	354.00
8/25/26	BLP	B250B		Comms re DIP counsel re response to comments on cash management motion, fundamental issues on POE matters	.40	354.00
8/25/26	DV	B250B		Prepared for and attended meeting re: endowment fund transfers.	1.00	675.00
8/25/26	DV	B250B		Emails and discussions w/ B. Pollack and D. Mitacek re: endowment funds not assets of the estate.	.80	540.00
8/25/26	DV	B250B		Telephone call and emails w/ J. Milite re: analysis of endowment funds not assets of the estate.	.80	540.00
8/25/26	DMM	B250B		Research on question of exclusion of endowment from bankruptcy estate.	1.10	665.50
8/26/26	BLP	B250B		Review and comment on legal memo re POE issues regarding endowments	.40	354.00
8/26/26	DV	B250B		Reviewed and responded to emails re: classification of endowment funds.	.60	405.00
8/26/26	DV	B250B		Meeting w/ D. Mitacek re: endowment matters.	.80	540.00
8/26/26	DMM	B250B		Reviewing response to A. McGrady, endowment fund donor, re: cy pres process status.	.30	181.50

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Date	Atty	Task	Actv	Description	Hours	Amount
8/26/26	DMM	B250B		Reviewing and commenting on memo regarding exclusion endowments for bankruptcy estate.	1.10	665.50
8/26/26	JM	B250B	A103	Memo re: restriction on endowment accounts	2.40	828.00
8/29/26	DV	B250B		Revised draft donor response and emails re: same.	.30	202.50
8/30/26	BLP	B250B		Comms with Hillyer and DV regarding Toledo Foundation account and nature of same	.30	265.50
8/30/26	DV	B250B		Emails re: Greater Toledo Scholarship Fund.	.40	270.00
8/30/26	DMM	B250B		Reviewing statement in CMM re: Greater Toledo Community Foundation and reviewing files for additional information re: same in regard to restrictions.	.30	181.50

TASK SUB TOTAL **$ 13,388.50**

B260B TRANSFER OF EDUCATIONAL GRANTS/PROGRAMS

Date	Atty	Task	Actv	Description	Hours	Amount
8/11/26	DV	B260B		Emails and discussions re: loan program accounts and review of documents in connection w/ same.	.80	540.00
8/21/26	BLP	B260B		Comms with Hillyer regarding Upward Bound program and flow of funds for that grant money	.30	265.50
8/24/26	BLP	B260B		Further revisions to program agreement as a result of discussion with Hillyer and email to SOSF for review and explanation of comments	.30	265.50
8/24/26	BLP	B260B		Review proposed agreement to transfer Lifelong Learning and Upward Bound programs to SOSF, would no longer be run by LU, no income lost, important to the mission	.50	442.50
8/24/26	BLP	B260B		Comms with DV/MR re changes suggested to transfer agreement (.3) and comms with Hillyer re same (.2)	.50	442.50

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8/24/26	BLP	B260B		Conference re terms of transfer agreement with MM for purposes of drafting motion to approve and motion to shorten notice	.40	354.00
8/24/26	MGR	B260B		Review Lifelong learning agreement and provide comments.	.60	567.00
8/24/26	DV	B260B		Attention to draft grant agreement and Upward Bound grant transfer agreement.	.40	270.00
8/24/26	MKM	B260B		Teleconference with B. Pollack regarding transfer motion	.40	334.00
8/24/26	MKM	B260B		Prepare motion to approve transfer of grants	3.60	3,006.00
8/25/26	BLP	B260B		Several comms with DV re issues in connection with Transfer motion, grant application and agreements	.90	796.50
8/25/26	BLP	B260B		Continued work on Program Transfer Agreement	.30	265.50
8/25/26	BLP	B260B		Comms with Hillyer re meeting to go over grant issues re Program transfer and issues re same	.20	177.00
8/25/26	BLP	B260B		Revisions to program transfer motion and motion to shorten notice	1.50	1,327.50
8/25/26	MKM	B260B		Review research and revise Program and Grant Transfer Motion.	3.40	2,839.00
8/26/26	BLP	B260B		Comms with DIP counsel re program transfer, issues re same, need to review grants, second request to send	.50	442.50
8/26/26	BLP	B260B		Emails with Hillyer re issues with transfer of programs, review of grants needed	.30	265.50
8/26/26	BLP	B260B		Follow up call with Hillyer on program transfer issues	.50	442.50
8/26/26	BLP	B260B		Multiple comms back and forth with DIP counsel re POE grant issues and comfort level with motion	.80	708.00
8/26/26	DV	B260B		Reviewed documentation re: Upward Bound grant transfer.	.70	472.50
8/26/26	DV	B260B		Meeting w/ B. Pollack to discuss Upward Bound grant transfer.	.80	540.00
8/26/26	DV	B260B		Reviewed and revised letter to S&L re: grant transfers.	.40	270.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/27/26	BLP	B260B		Revise motion to approve transfer of programs and comms with S&L re same	1.40	1,239.00
8/27/26	BLP	B260B		Review additional comments to program transfer motions	.50	442.50
8/27/26	BLP	B260B		Revise and circulate final documents for transfer motion	.40	354.00
8/27/26	BLP	B260B		Review draft of motion to shorten notice on transfer motion	.30	265.50
8/27/26	BLP	B260B		Comms with Hillyer and S&L re final program transfer agreement	.20	177.00
8/27/26	MGR	B260B		Review motion to sell/transfer programs to SOSF and provide comments	1.00	945.00
8/27/26	DV	B260B		Reviewed grant transfer motion.	.40	270.00
8/27/26	DV	B260B		Telephone call w/ B. Pollack re: grant transfer motion.	.30	202.50
8/27/26	DV	B260B		Revised agreement re: transfer of grant programs.	.40	270.00
8/27/26	DV	B260B		Telephone calls w/ B. Pollack re: grant transfer issues.	.80	540.00
8/27/26	DV	B260B		Reviewed emails re: transfer of grant programs.	.40	270.00
8/27/26	DV	B260B		Emails re: revisions to grant transfer motion.	.50	337.50
8/27/26	DV	B260B		Reviewed grant transfer documents submitted to USDOE.	.30	202.50
8/27/26	DMM	B260B		Reviewing and commenting on footnote in Program and Grant Transfer Motion related to restricted funds being excluded from bankruptcy estate.	.40	242.00
8/28/26	BLP	B260B		Conferences re prep for service of program transfer motion	.20	177.00
8/28/26	BLP	B260B		Finalize, compile all exhibits, file and comms with chambers re all program motion papers	1.70	1,504.50
8/28/26	DV	B260B		Reviewed emails re: grant transfer motion.	.30	202.50
				TASK SUB TOTAL		**$ 22,675.00**

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B270B EMPLOYMENT MATTERS

Date	Atty	Task	Actv	Description	Hours	Amount
8/24/26	DV	B270B		Meeting w/ B. Pollack re: severance matters.	.30	202.50
8/24/26	DV	B270B		Emails re: revised severance spreadsheet.	.30	202.50
8/25/26	BLP	B270B		Comms regarding Bisset claims against the estate and issues re same	.40	354.00
8/25/26	BLP	B270B		Comms with DIP Lender re request for updated severance list and confirm version was the latest	.30	265.50
8/25/26	MGR	B270B		Review demand email from former president and internal discussions regarding extent of claim and potential priority of a portion of same.	.50	472.50
8/25/26	DV	B270B		Reviewed and responded to emails re: Bisset severance agreement.	.50	337.50
8/26/26	BLP	B270B		Comms re Bisset severance agreement and SOSF request to assume agreement	.40	354.00
8/27/26	BLP	B270B		Continued emails re issues with severance agreements and assumptions, new agreements	.30	265.50
8/27/26	DV	B270B		Reviewed emails re: severance matters.	.30	202.50
8/27/26	DV	B270B		Reviewed severance agreements in connection w/ S&L request for re-execution of same.	.20	135.00
8/28/26	BLP	B270B		Several discussions and comms with MR and DV re executive contract analyses re severance agreement, and proposed procedure to bring before court	.70	619.50
8/28/26	BLP	B270B		Multiple comms with S&L re severance agreement/executory contract issues, Bisset agreement issues and mechanism to get it before court	1.10	973.50
8/28/26	MGR	B270B		Review emails regarding Bisset settlement and discuss same w/ B Pollack.	.80	756.00
8/28/26	DV	B270B		Reviewed and responded to emails re: severance.	.80	540.00
8/28/26	DV	B270B		Meeting w/ J. Hodges re: severance issues.	.60	405.00

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Date	Atty	Task	Actv	Description	Hours	Amount
8/28/26	DV	B270B		Telephone calls and emails w/ B. Pollack re: severance issues.	.70	472.50
8/29/26	BLP	B270B		Comms with Hillyer and internally re severance issues, motion to be mad	.30	265.50
8/29/26	DV	B270B		Reviewed and responded to emails re: severance treatment.	.20	135.00
8/30/26	BLP	B270B		Comms with MR and DV re status of severance matters	.20	177.00
				TASK SUB TOTAL		**$ 7,135.50**

B310B RECORDS RETENTION

Date	Atty	Task	Actv	Description	Hours	Amount
8/16/26	DV	B310B		Emails w/ M. Urich re: Univ. Toledo record retention agreement.	.20	135.00
8/17/26	DV	B310B		Email to M. Zarrou re: Univ. Toledo record retention agreement.	.10	67.50
8/19/26	DV	B310B		Emails w/ M. Zarrou and M. Urich re: record retention agreement.	.70	472.50
8/19/26	DV	B310B		Reviewed and revised Univ. Toledo record retention agreement.	.40	270.00
8/23/26	DV	B310B		Emails w/ M. Urich re: UT record retention agreement.	.20	135.00
8/25/26	DV	B310B		Emails w/ M. Urich re: record retention agreement.	.20	135.00
8/26/26	DV	B310B		Emails w/ M. Zarou re: UT record retention agreement.	.20	135.00
8/28/26	DV	B310B		Reviewed email re: record retention agreement.	.20	135.00
8/29/26	DV	B310B		Emails w/ M. Uhrich re: record retention agreement.	.10	67.50
				TASK SUB TOTAL		**$ 1,552.50**
				TOTAL PROFESSIONAL SERVICES		$ 205,790.00

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SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
BONNIE L. POLLACK	147.70	885.00	130,714.50
MATTHEW G ROSEMAN	14.10	945.00	13,324.50
DINA VESPIA	60.30	675.00	40,702.50
DEIRDRE M MITACEK	8.00	605.00	4,840.00
JORDAN MILITE	2.40	345.00	828.00
MICHELLE K MCMAHON	7.40	835.00	6,179.00
KYRIAKI CHRISTODOULOU	14.90	595.00	8,865.50
SHARLENE CUBELO	1.20	280.00	336.00
Total	**256.00**		**$ 205,790.00**

DISBURSEMENTS

E101 PHOTOCOPIES

Date	Description	Amount
8/31/26	GC PHOTOCOPY	373.70
	SUB TOTAL	**$ 373.70**

E108 POSTAGE

Date	Description	Amount
8/21/26	POSTAGE	817.65
	SUB TOTAL	**$ 817.65**

E112 COURT FEES

Date	Description	Amount
8/28/26	COURT FEES	3,476.00
	SUB TOTAL	**$ 3,476.00**
	TOTAL DISBURSEMENTS	$ 4,667.35
	TOTAL THIS INVOICE	**$ 210,457.35**

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TASK TIME SUMMARY

Task	Description	Hours	Amount
B100	ADMINISTRATION	66.10	53,582.00
B120B	CASH COLLATERAL & DIP FINANCING	23.00	19,105.00
B130B	ASSET DISPOSITION, SALE OR RESTRUCTURE	1.80	879.00
B140B	RESOLUTION OF CREDITOR ISSUES	3.40	3,009.00
B170B	LEASES & EXECUTORY CONTRACTS	1.60	1,374.00
B180B	RETENTION/PROFESSIONAL COMPENSATION/FEE	9.30	7,804.50
B185B	PREPARATION FOR/ATTEND COURT HEARING	25.40	20,765.00
B195B	NON-WORKING TRAVEL	6.80	.00
B210B	MOTION PRACTICE	65.30	53,267.50
B230A	GOVERNANCE ISSUES	.50	442.50
B240B	EDUCATION/REGULATORY MATTERS	1.20	810.00
B250B	ENDOWMENTS AND RESTRICTED ACCOUNTS	20.50	13,388.50
B260B	TRANSFER OF EDUCATIONAL GRANTS/PROGRAMS	27.60	22,675.00
B270B	EMPLOYMENT MATTERS	8.90	7,135.50
B310B	RECORDS RETENTION	2.30	1,552.50
TOTALS		**263.70**	**$ 205,790.00**

TASK DISBURSEMENTS SUMMARY

Task	Description	Amount
E101	PHOTOCOPIES	373.70
E108	POSTAGE	817.65
E112	COURT FEES	3,476.00
TOTALS		**$ 4,667.35**

Cullen and Dykman LLP
The Omni Building
333 Earle Ovington Blvd, 2nd Floor
Uniondale, NY 11553
T: 516.357.3700
F: 516.357.3792
Tax ID: 11-0658700

LOURDES UNIVERSITY
JONNIE HODGES BOARD CHAIR
6832 CONVENT BLVD
SYLVANIA, OH 43560

September 24, 2026

REMITTANCE

File Number: 24443-000-2 **Control Number 7867521**

RE: RESTRUCTURING

BALANCE DUE THIS INVOICE	**$ 210,457.35**

Please return this page with payment to:

Cullen & Dykman LLP
333 Earle Ovington Blvd, 2nd Floor
Uniondale, NY 11553

Wire Transfer Instructions:

JP MORGAN CHASE
270 Park Avenue
New York, NY 10017
Account # : 530-931-915
ABA # : 021000021
SWIFT Code: CHASUS33

For Credit To:
CULLEN & DYKMAN LLP
Operating Account
333 Earle Ovington Blvd, 2nd Floor
Uniondale, NY 11553

TERMS: NET 30 DAYS