The court incorporates by reference in this paragraph and adopts as the findings and orders of this court the document set forth below. This document has been entered electronically in the record of the United States Bankruptcy Court for the Northern District of Ohio.

Mary Ann Whipple
United States Bankruptcy Judge

Dated: October 26, 2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF OHIO
WESTERN DIVISION

IN RE:	)	Case No. 26-31894
	)	
LOURDES UNIVERSITY and	)	CHAPTER 11
LOURDES PROPERTIES, LLC, [1],	)	
Jointly Administered Debtors-in-Possession	)	Judge Mary Ann Whipple

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ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS AND (II) GRANTING RELATED RELIEF

Upon the motion (the "Motion")[2] filed by Lourdes University and Lourdes Properties, LLC, the above-captioned debtors and debtors-in-possession (the "Debtors"), for an entry of an order, pursuant to sections 105(a), 330, and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code"), Rules 2016(a), 6003(b) and 6004(h) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 9013-1 of the Local Bankruptcy Rules of the Northern District of Ohio (the "Local Rules"), establishing procedures for monthly

[1] The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: Lourdes University (6547); and Lourdes Properties, LLC (8998). The location of the Debtors' principal place of business is 6832 Convent Blvd., Sylvania, Ohio 43560.

[2] Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

compensation and reimbursement of expenses of professionals retained by order of this Court, as more fully described in the Motion; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of the chapter 11 case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. §§ 157(b); and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and a hearing, if required, having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and that the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Motion is hereby GRANTED to the extent provided herein.

2. Except as may otherwise be provided in orders of this Court authorizing the retention of specific professionals, any Retained Professionals and the Chief Restructuring Officer (together, the "Requesting Parties") in these chapter 11 cases may seek monthly compensation in accordance with the following Compensation Procedures:

   a. On or before the twentieth (20th) day of each month, or the next business day if such day is not a business day, following the month for which compensation is sought, each Retained Professional seeking compensation under this Order shall file on the Court docket and serve a monthly statement (a "Monthly Fee Statement"), by email, on (i) Lourdes University, c/o the CRO, john.hillyergroup@gmail.com; (ii) counsel to the Debtors, Cullen and Dykman LLP, bpollack@cullenllp.com; (iii) the Office of The United States Trustee, Lauren.Schoenewald@usdoj.gov; (iv) proposed counsel to any Committee if one is formed; (v) counsel to the DIP Lender, Stevens & Lee, robert.lapowsky@stevenslee.com; and (vi) any other party the Court may designate (collectively, the "Notice Parties"). Any Requesting Party that fails to file a Monthly Fee Statement for a particular month or months may nevertheless include

the fees and expenses for such month in an Interim Fee Application (defined below) or in a final fee application. Notwithstanding the foregoing, the first Monthly Fee Statement shall be filed no later than twenty (20) days after the entry of an order approving this Motion but can be filed prior to the entry of such order.

b. Filing a Monthly Fee Statement with the Bankruptcy Court does not alter the requirements outlined in sections 330 and 331 of the Bankruptcy Code. Requesting Parties are still required to serve and file interim, and final, applications for approval of fees and expenses in accordance with the relevant provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

c. Except as otherwise permitted by an order of the court authorizing the retention of a Requesting Party, each Monthly Fee Statement must contain a list of the individuals – and their respective titles (*e.g.*, attorney, accountant, or paralegal) – who provided services during the statement period, their respective billing rates, the aggregate hours spent by each individual, a reasonably detailed breakdown of the disbursements incurred,[3] contemporaneously maintained time entries for each individual in increments of tenths (1/10) of an hour. All Monthly Fee Statements, Interim Fee Applications, and Final Applications must clearly indicate which time entries only pertain to Lourdes University, which only pertain to Lourdes Properties, and which are allocated equally between the Debtors. In accordance with the U.S. Trustee fee guidelines, the time entries shall not be lumped, provided however, that Hillyer shall not be required to separately itemize its entries for the months of August and September, 2026.

d. If any Notice Party has an objection to the compensation or reimbursement sought in a particular Monthly Fee Statement, such Notice Party shall, by no later than fifteen (15) days after receipt of such Monthly Fee Statement, or the next business day if such day is not a business day (the "Objection Deadline"), serve notice of such objection upon the Requesting Party whose Monthly Fee Statement is objected to, and the other Notice Parties, a written "Notice Of Objection To Fee Statement," setting forth the nature of the objection and the amount of fees or expenses at issue (an "Objection"). The Objection shall not be filed on the case docket.

e. At the expiration of the Objection Deadline, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified in each Monthly Fee Statement to which no Objection has been served in accordance with paragraph (d).

f. If an Objection to a particular Monthly Fee Statement is served, the Debtors shall withhold payment of that portion of the Monthly Fee Statement to which the Objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth in paragraph (e) above. The fees withheld pursuant to

[3] No professional shall seek reimbursement of an expense which would otherwise not be allowed pursuant to any administrative order of this Court or the Fee Guidelines.

an Objection shall be held pending further order of the Court, or agreement between the Requesting Party and the party that filed the Objection.

g. If an Objection is resolved by the parties, the Requesting Party whose Monthly Fee Statement was the subject of the Objection shall file a statement indicating that the Objection has been withdrawn and describing in detail the terms of the resolution, together with a copy of the Objection. Upon the filing of such statement, the Debtors shall promptly pay, in accordance with paragraph (e), that portion of the Monthly Fee Statement which is no longer subject to an Objection.

h. All Objections that are not resolved by the parties or by Court order shall be preserved and presented to the Court at the next interim or final fee application hearing to be heard by the Court (see paragraph j below).

i. The service of an Objection in accordance with paragraph (d) shall not prejudice the objecting party's right to object to any fee application made to the Court in accordance with the Bankruptcy Code on any ground, whether raised in the Objection or not. Furthermore, the decision of any party not to object to a Monthly Fee Statement shall not be a waiver of any kind or prejudice that party's right to object to any fee application subsequently made to the Court in accordance with the Bankruptcy Code.

j. Unless a chapter 11 plan shall have been confirmed, commencing with the period ending December 31, 2026, and at four-month intervals thereafter (the "Interim Fee Period"), each of the Requesting Parties shall file with the Court an application (an "Interim Fee Application") for interim approval and allowance, pursuant to sections 330 and 331 of the Bankruptcy Code, of the compensation and reimbursement of expenses requested in the Monthly Fee Statements served during such Interim Fee Period. Each Requesting Party shall file its Interim Fee Application no later than 45 days after the end of the Interim Fee Period, or the next business day if such day is not a business day. If a party fails to file an Interim Fee Application, then that party cannot continue to submit Monthly Fee Statements for compensation unless and until the Interim Fee Application is filed, after which Monthly Fee Statements may resume. The failure to timely file an Interim Fee Application shall not bar such Requesting Party from seeking fees and expenses for the Interim Fee Period at a later date.

k. Only the Court has authority to determine whether to award compensation and reimbursement pursuant to any Application, however all such Applications should be prepared in substantial conformity with the Fee Guidelines. The Interim Fee Application must be accompanied by a cover sheet substantially in the form attached hereto and include a brief description identifying:

(1) the Monthly Fee Statements that are the subject of the request;

(2) the amount of fees and expenses requested;

(3) the amount of fees and expenses paid to date or subject to an Objection; and

(4) any other information requested by the Court or required by the Local Rules.

l. Unless a chapter 11 plan shall have been confirmed before the deadline to file an Interim Fee Application, the Debtors' attorneys shall obtain a date from the Court for the hearing to consider Interim Fee Applications for all Requesting Parties (the "Interim Fee Hearing"). At least twenty-one (21) days prior to the Interim Fee Hearing, the Debtors' attorneys shall file a notice with the Court, with service upon the persons and entities on the Master Service List established pursuant to order dated August 14, 2026 (the "Master Service List"), and all Requesting Parties, setting forth the time, date, and location of the Interim Fee Hearing, the period covered by the Interim Fee Applications, and the objection deadline.

m. The pendency of an Interim Fee Application, a Monthly Fee Statement or a Court order that a particular payment of compensation or reimbursement of expenses pursuant to a particular Monthly Fee Statement was improper shall not disqualify a professional from the future payment of compensation or reimbursement of expenses as set forth above, unless otherwise ordered by the Court.

n. Neither the payment of, nor the failure to pay, in whole or in part, monthly compensation and reimbursement as provided herein shall have any effect on this Court's interim or final allowance of compensation and reimbursement of expenses of any Requesting Parties.

o. Any payments to Requesting Parties made in accordance with these Compensation Procedures must be in compliance with the Budget approved in connection with the Debtors' DIP financing.

p. Nothing herein shall in any way limit the ability of the Court and the U.S. Trustee to review and evaluate the reasonableness and propriety of any fees and expenses requested or paid pursuant to an order granting this motion.

3. All fees and expenses paid to Requesting Parties under the Compensation Procedures are subject to full disgorgement until final allowance of this Court.

4. Each Retained Professional may seek, in its first request for compensation and reimbursement of expenses pursuant to this Order, compensation for work performed and

reimbursement for expenses incurred during the period beginning on the Petition Date and ending on December 31, 2026.

5. The amount of fees and disbursements sought shall be set out in U.S. dollars, and if disbursements are to be paid in a foreign currency, the amount shall be set out in U.S. dollars and the conversion amount in the foreign currency, calculated at the time of the submission of the application.

6. The Debtors shall include all payments to Requesting Parties on its monthly operating reports, detailed so as to state the amount paid to each of the Requesting Parties.

7. Requesting Parties must serve notice of the hearing of any Interim Fee Applications or final fee applications upon the persons and entities on the Master Service List, as set forth in paragraph 2(k) above. Notice of the fee applications shall include a reference to the website set up by the Debtors pursuant to the *Order Establishing Notice Procedures and a Master Service List* (Docket No. 60) at which all parties can access the Fee Applications. Copies of the actual Fee Applications shall be sent to all of the Notice Parties. Any other party shall be sent a copy of the respective Fee Application upon request made to the Debtors' counsel. The Debtors' attorneys may file Interim Fee Applications on behalf of Requesting Parties seeking compensation.

8. Any and all payments authorized to be made pursuant to this Order shall be subject to and made only to the extent authorized under the Budget approved in connection with the orders approving the Debtors' use of cash collateral and terms of Debtor-in-Possession financing.

9. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

10. In the event that an ordinary course professional is required to file a fee application, then the Debtors' attorneys shall obtain a date from this Court for the hearing of such fee

application, which shall be scheduled no earlier than twenty-one (21) days after the fee application is served on the Notice Parties.

11. Under the circumstances of these chapter 11 cases, notice of the Motion is adequate under Bankruptcy Rule 6004(a).

12. The Debtors are authorized to take all such actions as are necessary or appropriate to implement the terms of this Order.

13. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Form of Cover Sheet for Interim Fee Application

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF OHIO
WESTERN DIVISION

IN RE:	)	Case No. 26-31894
	)	
LOURDES UNIVERSITY and	)	CHAPTER 11
LOURDES PROPERTIES, LLC, [4],	)	
Jointly Administered Debtors-in-Possession	)	Judge Mary Ann Whipple

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NOTICE OF INTERIM FEE APPLICATION

Name of Applicant: _____

Authorized to Provide
Professional Services to: _____

Date of Retention: _____

Period for which compensation and
reimbursement is sought: _____

Amount of Compensation sought as
actual, reasonable and necessary: $_____

Amount of Expense Reimbursement sought
as actual, reasonable and necessary: $_____

This is (a)n: _____interim ____final application

Summary of Monthly Fee Statements for Compensation Period:

		Requested		Approved	
Date File	Period Covered	Fees	Expenses	Fees	Expenses
Total:					

[4] The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: Lourdes University (6547); and Lourdes Properties, LLC (8998). The location of the Debtors' principal place of business is 6832 Convent Blvd., Sylvania, Ohio 43560.

Summary of prior Interim Fee Applications:

		Requested		Approved	
Date File	Period Covered	Fees	Expenses	Fees	Expenses

Total: