

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known) _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lourdes University

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 34-1226547

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>6832 Convent Blvd.</u>	
	<u>Sylvania, OH 43560</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Lucas</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☒ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6113

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check **all** that apply:
☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district? Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49	☒ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

15. Estimated Assets

☐ \$0 - \$50,000	☒ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion
☐ \$50,001 - \$100,000	☐ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion
☐ \$100,001 - \$500,000	☐ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion
☐ \$500,001 - \$1 million	☐ \$100,000,001 - \$500 million	☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000	☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion
☐ \$50,001 - \$100,000	☒ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion
☐ \$100,001 - \$500,000	☐ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion
☐ \$500,001 - \$1 million	☐ \$100,000,001 - \$500 million	☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 10, 2026**
MM / DD / YYYY

X /s/ Sister Nancy Linenkugel, OSF, DM
Signature of authorized representative of debtor

Title **President**

Sister Nancy Linenkugel, OSF, DM
Printed name

18. Signature of attorney

X /s/ Bonnie L. Pollack
Signature of attorney for debtor

Date **August 10, 2026**
MM / DD / YYYY

Bonnie L. Pollack
Printed name

Cullen and Dykman LLP
Firm name

The Omni Building
333 Earle Ovington Boulevard, 2nd Floor
Uniondale, NY 11553
Number, Street, City, State & ZIP Code

Contact phone **516-357-3700** Email address **bpollack@cullenllp.com**

NY2306686 Admitted in the N. Dist. of Ohio
Bar number and State

Fill in this information to identify the case:

Debtor name Lourdes University

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 10, 2026

X /s/ Sister Nancy Linenkugel, OSF, DM

Signature of individual signing on behalf of debtor

Sister Nancy Linenkugel, OSF, DM

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Lourdes University**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Aetna Life Insurance Company P.O. Box 7247 - 7954 Philadelphia, PA 19170	Heather Balzano BalzanoH@aetna.com	Student Health Benefit				\$74,471.29
Anthology P O Box 850001 Orlando, FL 32885	Patricia Steward Patricia.steward@ellucian.com 844-358-7222	Software				\$50,947.75
AVI Foodsystems Inc 2590 Elm Road NE Warren, OH 44483-2997	Joe Jacobs Jjacobs@AVIFoodsystems.com 330-285-9206	Food Service	Disputed			\$599,062.93
Bon Secours Mercy Health Inc P.O. Box 631155 Cincinnati, OH 45263	Burton Rogers Birogers@mercy.com 419-343-0005	Trade Debt				\$114,373.20
Charles E. Schell Foundation Grant P.O. Box 630858 Cincinnati, OH 45263	Jessica Lewis Jin Jessica.Jin@53.com 513-534-5456	Loan Program				\$86,000.00
Christian Brothers Employee Benefit Trust PO Box 75095 Chicago, IL 60675	Olivia Adamic olivia.adamic@cbservices.org 630-378-3017	Health Insurance for Faculty and Staff				\$653,450.05
Dept. of Health & Human Services DHHS/Program Support Center 5600 Fishers Lane Mailstop 08N108A Rockville, MD 20857	Timothy P Coyle tcoyle@hrsa.gov 301-443-4243	Loan Program	Disputed			\$440,630.95

Debtor **Lourdes University**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Dynamic Campus Solutions Inc 2806 Flintrock Trace Suite A205 Austin, TX 78738	Mike Tumminello Mike.Tumminello@dynamiccampus.com 314-565-5862	IT Provider				\$1,192,627.45
Federal Work Study US Department of Education, Washington, DC 20202	Jeremy Marks Jeremy.Marks@education.ohio.gov 614-466-4161	Draw down of Federal Work-Study Grant and not spent				\$168,450.16
Kevin P. Mullan Consulting, LLC, 2673 Meadowwood Drive Toledo, OH 43606	Kevin Mullan Kevin@kevinpmullan.com 419-290-2622	Professional services				\$46,000.00
Niche.com, Inc. P.O. Box 392796 Pittsburgh, PA 15251	Clay Nixon clay.nixon@niche.com 551-200-2651	Ordinary Course				\$38,725.17
Paramount Health Care P O Box 76778 Cleveland, OH 44101	Brittney Perry Brittney.Perry@medmutual.com 419-473-7608					\$37,652.11
Rize Education, Inc 37 West 20th St. Suite 1101 New York, NY 10011	Charlie Anastasi Canastasi@rize.education.com 215-595-6012	Ordinary Course				\$70,000.00
SEOG (23300-12010) US Department of Education, Washington, DC 20202		Draw down of Federal Supplemental Educational opportunity grants and not spent				\$70,596.00
Signature Bank, N.A. 4607 W. Sylvania Ave. Toledo, OH 43623	Nancy Feltz NFeltz@signaturebankna.com	Unsecured Bank Debt				\$3,670,671.40
Signature Bank, N.A. 4607 W. Sylvania Ave. Toledo, OH 43623	Nancy Feltz NFeltz@signaturebankna.com	Unsecured Bank Debt				\$966,700.00

Debtor **Lourdes University**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TeqLease 22287 Mulholland Hwy #330 Calabasas, CA 91302	Tim Brown tbrown@teqlease.com 602-740-5610	Equipment lease				\$61,122.87
The Ohio Department of Higher Edu. 2801 West Bancroft St Toledo, OH 43606	Zachary Phillips Zachary.Phillips@utoledo.edu 419-530-1024					\$195,000.00
The Ohio Department of Higher Edu. 2801 West Bancroft St Toledo, OH 43606	Zachary Phillips Zachary.Phillips@utoledo.edu 419-530-1024					\$98,145.74
Underground Systems Corp. PO Box 307 6530 Angola Rd Holland, OH 43528	Brittany Hoyer Underground1976@aol.com 419-270-3276					\$33,250.00

**United States Bankruptcy Court
Northern District of Ohio**

In re **Lourdes University**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 10, 2026**

Signature **/s/ Sister Nancy Linenkugel, OSF, DM**
Sister Nancy Linenkugel, OSF, DM

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Ohio**

In re **Lourdes University**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 10, 2026**

/s/ Sister Nancy Linenkugel, OSF, DM

Sister Nancy Linenkugel, OSF, DM/President

Signer/Title

Joe Jacobs
AVI Foodsystems Inc
2590 Elm Road NE
Warren, OH 44483-2997

Heather Balzano
Aetna Life Insurance Company
P.O. Box 7247 - 7954
Philadelphia, PA 19170

Patricia Steward
Anthology
P O Box 850001
Orlando, FL 32885

Burton Rogers
Bon Secours Mercy Health Inc
P.O. Box 631155
Cincinnati, OH 45263

Jessica Lewis Jin
Charles E. Schell Foundation Grant
P.O. Box 630858
Cincinnati, OH 45263

Olivia Adamic
Christian Brothers
Employee Benefit Trust
PO Box 75095
Chicago, IL 60675

Timothy P Coyle
Dept. of Health & Human Services
DHHS/Program Support Center
5600 Fishers Lane
Rockville, MD 20857

Mike Tumminello
Dynamic Campus Solutions Inc
2806 Flintrock Trace Suite A205
Austin, TX 78738

Jeremy Marks
Federal Work Study
US Department of Education,
Washington, DC 20202

Kevin Mullan
Kevin P. Mullan Consulting, LLC,
2673 Meadowwood Drive
Toledo, OH 43606

Clay Nixon
Niche.com, Inc.
P.O. Box 392796
Pittsburgh, PA 15251

Brittney Perry
Paramount Health Care
P O Box 76778
Cleveland, OH 44101

Charlie Anastasi
Rize Education, Inc
37 West 20th St.
Suite 1101
New York, NY 10011

SEOG (23300-12010)
US Department of Education,
Washington, DC 20202

Nancy Feltz
Signature Bank, N.A.
4607 W. Sylvania Ave.
Toledo, OH 43623

Tim Brown
TeqLease
22287 Mulholland Hwy #330
Calabasas, CA 91302

Zachary Phillips
The Ohio Department of Higher Edu.
2801 West Bancroft St
Toledo, OH 43606

Zachary Phillips
The Ohio Department of Higher Edu.
2801 West Bancroft St
Toledo, OH 43606

Brittany Hoyer
Underground Systems Corp.
PO Box 307
6530 Angola Rd
Holland, OH 43528

Ohio Attorney General
Collection Enforcement Section
Attn: Bankruptcy Unit
30 East Broad St., 14th Floor
Columbus, OH 43215

Attorney General of the United States
Main Justice Building
10th & Constitution Avenue, N.W.
Washington, D.C. 20530

Office of the United States Attorney
Suite 308, Four Seagate, Third Floor
Toledo, Ohio 43604

Internal Revenue Service
P.O. Box 7346
Philadelphia, Pennsylvania 19101-7346

Internal Revenue Service
Insolvency Group 6
1240 East Ninth Street, Room 493
Cleveland, Ohio 44199

U.S. Department of Education
Direct Loan Servicing Center
P.O. Box 5609
Greenville, Texas 75403-5609

Social Security Administration
Office of the General Counsel
Office of Program Litigation
Attn: Bankruptcy
6401 Security Boulevard
Baltimore, MD 21235

Environmental Protection Agency
Region V
77 West Jackson Boulevard
Chicago, Illinois 60604

Pension Benefit Guaranty Corporation
1200 K Street, NW
Washington, D.C. 20005-4026

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF OHIO

In re:	)	Case No.:	
	)		
Lourdes University	)	Chapter	11
Debtor(s)			

CORPORATE OWNERSHIP STATEMENT UNDER BR 1007(a)(1)
DEBTOR FILING VOLUNTARY BANKRUPTCY CASE

Pursuant to Bankruptcy Rule 1007(a)(1), Lourdes University, a corporate debtor in this case (the "Debtor"), makes the following disclosure(s):

All corporations, other than governmental units, that directly or indirectly own ten percent (10%) or more of any class of the Debtor's equity interests, are listed below (additional disclosures are listed on attached additional pages, if necessary):

Or ☒ There are no entities that directly or indirectly own ten percent (10%) or more of any class of the Debtor's equity interest.

August 10, 2026

Date

By: /s/ Bonnie L. Pollack

Printed Name: Bonnie L. Pollack

Its: Cullen and Dykman LLP

The Omni Building

333 Earle Ovington Boulevard, 2nd Floor

Uniondale, NY 11553

516-357-3700

bpollack@cullenllp.com